

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

06/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,326.28	(5.8)	(10.3)	20.7	21.3	3.4	3.0	2.00%
MSCI Emerging Markets Index	1,087.59	(1.4)	1.1	14.9	15.2	1.8	1.7	2.79%
MSCI FM FRONTIER MARKETS	550.57	(2.2)	3.4	5.0	11.8	0.9	1.6	4.55%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	565.35	(1.1)	(0.7)	10.6	13.9	1.6	1.7	4.75%
Muscat Stock Exchange MSX 30 Index	4,252.66	(2.6)	(7.1)	9.6	12.5	0.9	0.8	6.51%
Tadawul All Share Index	11,191.89	(5.8)	(7.0)	18.4	22.2	2.3	2.4	3.94%
Dubai Financial Market General Index	4,951.47	(1.5)	(4.0)	8.9	11.3	1.4	1.1	5.84%
FTSE ADX GENERAL INDEX	9,186.97	(0.8)	(2.5)	20.4	21.8	2.4	2.4	2.38%
Qatar Exchange Index	9,800.01	(4.2)	(7.3)	11.2	14.1	1.2	1.5	5.12%
Bahrain Bourse All Share Index	1,919.10	(1.0)	(3.4)	14.4	11.2	1.3	0.9	9.39%
Boursa Kuwait All Share Price Return I	7,587.89	(5.2)	3.1	17.6	20.9	1.9	1.6	3.11%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	566.36	(1.7)	(0.5)	15.8	17.1	1.8	1.7	2.71%
MSCI AC Asia Ex. Japan Index	709.76	(0.8)	0.8	15.3	16.8	1.8	1.7	0.00%
Nikkei 225	33,780.58	(2.8)	(15.3)	16.8	25.5	1.7	1.9	2.11%
S&P/ASX 200	7,667.85	(2.4)	(6.0)	19.2	19.3	2.2	2.2	3.85%
Hang Seng Index	22,849.81	(1.5)	13.9	11.5	11.0	1.3	1.1	3.80%
NSE Nifty 50 Index	22,904.45	(1.5)	(3.1)	21.3	24.0	3.4	3.3	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.33	(5.0)	(2.1)	14.7	16.3	2.1	2.0	3.44%
MSCI Emerging Markets Europe Index	129.46	(6.4)	9.4	10.3	7.3	1.3	1.0	3.73%
FTSE 100 Index	8,054.98	(5.0)	(1.4)	12.0	14.1	1.8	1.7	3.90%
Deutsche Boerse AG German Stock In	20,641.72	(5.0)	3.7	16.9	15.5	1.7	1.7	2.71%
CAC 40	7,274.95	(4.3)	(1.4)	14.6	16.1	1.8	1.8	3.39%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,032.11	(6.0)	(13.6)	23.2	23.9	4.4	4.2	1.55%
S&P 500 INDEX	5,074.08	(6.0)	(13.7)	21.7	23.8	4.4	4.4	1.50%
Dow Jones Industrial Average	38,314.86	(5.5)	(9.9)	20.2	21.4	4.9	4.7	1.86%
NASDAQ Composite Index	15,587.79	(5.8)	(19.3)	29.1	39.1	5.6	6.0	0.85%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	522.7	-4.9	-4.9	-36%	129%
Gold Spot \$/Oz	3,038.2	-2.5	15.8	-3%	189%
BRENT CRUDE FUTR Jun25	65.6	-6.5	-10.8	-22%	41%
Generic 1st'OQA' Future	67.9	-6.3	-10.8	-46%	268%
LME COPPER 3MO (\$)	8,780.0	-6.3	0.1	-19%	103%
SILVER SPOT \$/OZ	29.6	-7.1	2.4	-15%	147%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,252.66							
Change	-114.37	-2.62%						
Previous Close	4,367.03		Financial Sector	7,534.46	7,690.73	-2.03%	-2.03%	-2.48%
Open	4,362.19		Industry Sector	5,384.89	5,547.97	-2.94%	-2.94%	2.17%
Day's High	4,362.19		Services Sector	1,537.19	1,599.49	-3.89%	-3.89%	-11.81%
Day's Low	4,246.40							
YTD Change	-7.08%							
Volume Mn	32.28							
MSX30 Value Traded Mn	5.39							
Traded Securities	48.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.052	8.33%	GLOBAL FINANCIAL INVESTMENT HO.	0.081	-10.00%	OQ BASE INDUSTRIES (SFZ)	0.100	7067.7
DHOFAR FOODS AND INVESTMENT	0.075	7.14%	SMN POWER HOLDING	0.260	-9.72%	SOHAR INTERNATIONAL BANK	0.128	4864.0
OMAN REIT FUND	0.075	1.35%	OMINVEST	0.220	-9.47%	OQ GAS NETWORKS	0.128	4762.7
0.00%	0.000	0.00%	NATIONAL FINANCE	0.115	-9.45%	BANK MUSCAT	0.248	4312.5
0.00%	0.000	0.00%	RENAISSANCE SERVICES	0.307	-9.17%	OQ EXPLORATION AND PRODUCTIC	0.300	2997.7

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,191.89							
Change	-690.76	-5.81%	Tadawul Banks	12,218.94	13,027.97	-6.21%	-6.21%	-7.48%
Previous Close	11,882.65		Tadawul Energy	4,759.63	4,992.14	-4.66%	-4.66%	-6.25%
Open	11,277.81		Tadawul Utilities	11,062.57	11,827.83	-6.47%	-6.47%	-7.41%
Day's High	11,348.99		Tadawul Telecom	8,463.69	8,898.09	-4.88%	-4.88%	-4.47%
Day's Low	11,152.57		Tadawul Insurance	8,655.69	9,400.87	-7.93%	-7.93%	-9.75%
YTD Change	-7.02%		Tadawul Retailing	7,355.21	7,739.01	-4.96%	-4.96%	-5.45%
Volume Mn	263,263.05		Tadawul Food & Beverages	5,375.21	5,629.45	-4.52%	-4.52%	-5.28%
Value Traded Mn	5,056.39		Tadawul Media	20,873.64	22,095.42	-5.53%	-5.53%	-4.82%
Traded / Listed Stocks	246	228	Tadawul Materials	4,888.31	5,176.84	-5.57%	-5.57%	-7.24%
			Tadawul Capital Goods	12,516.88	13,709.35	-8.70%	-8.70%	-9.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ADVANCE INTERNATIONAL COMMUN	3.50	6.06%	OBEIKAN GLASS COMPANY	34.00	-14.57%	AL-BAHA DEVELOPMENT & INVEST	0.36	90440.9
#N/A Invalid Security	'A Invalid Sec	-	AME COMPANY FOR MEDICAL SUPP	127.20	-13.59%	SAUDI ARABIAN OIL CO	25.10	18996.6
#N/A Invalid Security	'A Invalid Sec	-	AL JOUF MINERAL WATER BOTTLI	1.56	-11.36%	TOURISM ENTERPRISE CO/ SHAMS	0.77	13525.4
#N/A Invalid Security	'A Invalid Sec	-	MOBI INDUSTRY CO	13.52	-10.58%	ALINMA BANK	28.85	9989.9
#N/A Invalid Security	'A Invalid Sec	-	LADUN INVESTMENT CO	3.20	-10.36%	THE SAUDI NATIONAL BANK	32.80	8194.1

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,951.47							
Change	-75.76	-1.51%						
Previous Close	5,027.23		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,026.46		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,026.46		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,924.02		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.04		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	131,858.08		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	582.97		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	6.2	14.81%	DUBAI NATIONAL INSURANCE	3.45	-9.92%	DRAKE & SCULL INTERNATIONAL	0.33	31590.82
COMMERCIAL BANK OF DUBAI	7.42	2.20%	EMAAR DEVELOPMENT PJSC	10.95	-8.75%	DUBAI ELECTRICITY & WATER AU	2.41	30053.95
TAKAFUL EMARAT INSURANCE	1.3	1.56%	SHUAA CAPITAL PSC	0.217	-3.56%	EMAAR PROPERTIES PJSC	11.85	21840.55
AL FIRDOUS HOLDINGS PJSC	0.293	1.38%	EMIRATES NBD PJSC	19.15	-2.79%	UNION PROPERTIES PJSC	0.52	14704.71
EMIRATES INTEGRATED TELECOMM	8.2	0.99%	AL SALAM BANK SUDAN	0.668	-2.48%	DEYAAR DEVELOPMENT PJSC	0.90	10408.57

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,186.97							
Change	-70.69	-0.76%						
Previous Close	9,257.66		<b>Financial</b>	16,714.24	16,782.12	-0.40%	0.00%	-0.72%
Open	9,257.66		<b>Telecommunication</b>	4,123.64	4,055.31	1.68%	0.00%	-0.71%
			<b>Consumer Services</b>	8,423.09	8,585.39	-1.89%	0.00%	-6.28%
Day's High	9,257.66		<b>Basic Material</b>	4,414.87	4,487.10	-1.61%	0.00%	-0.50%
Day's Low	9,171.59		<b>Industrials</b>	2,449.85	2,480.92	-1.25%	0.00%	-2.77%
YTD Change	-2.46%		<b>Utilities</b>	12,316.33	12,395.79	-0.64%	0.00%	-11.68%
			<b>Energy</b>	2,041.87	2,121.04	-3.73%	0.00%	-5.41%
Volume Mn	237,027.41		<b>Health Care</b>	1,957.71	1,965.35	-0.39%	0.00%	-6.25%
Value Traded Mn	1,091.52		<b>Real Estate</b>	11,428.78	11,903.09	-3.98%	0.00%	-7.72%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.59	6.00%	FOODCO NATIONAL FOODSTUFF CO	1.2	-8.40%	MULTIPLY GROUP	1.62	30915.78
ALKHALEJ INVESTMENT	4.01	5.25%	RAS AL KHAIMAH WHITE CEMENT	1.08	-7.69%	ESHRAQ INVESTMENTS PJSC	0.39	23959.46
GULF CEMENT CO	0.727	3.86%	ADNOC DRILLING CO PJSC	4.78	-5.72%	ALDAR PROPERTIES PJSC	7.72	16170.62
ABU DHABI NATIONAL TAKAFUL C	5.5	3.77%	ABU DHABI COMMERCIAL BANK	9.94	-5.51%	ADNOC DRILLING CO PJSC	4.78	11435.36
HAYAH INSURANCE CO PJSC	1.52	2.01%	ABU DHABI NATL CO FOR BUILDI	0.713	-4.93%	DANA GAS	0.78	9261.91

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,800.01							
Change	-432.94	-4.23%	<b>Total Return</b>	23,119.15	24,140.48	-4.23%	-4.23%	-4.23%
Previous Close	10232.95		<b>Rayan Islamic</b>	4,692.00	4,895.24	-4.15%	-4.15%	-4.15%
Open	10232.95		<b>All Share</b>	3,605.77	3,758.69	-4.07%	-4.07%	-4.07%
Day's High	10232.95		<b>Banks &amp; Finance</b>	4,414.77	4,592.39	-3.87%	-3.87%	-3.87%
Day's Low	9647.57		<b>Industrials</b>	4,007.30	4,276.90	-6.30%	-6.30%	-6.30%
YTD Change	-0.0729424		<b>Transportation</b>	5,504.51	5,635.67	-2.33%	-2.33%	-2.33%
Volume Mn	234.117		<b>Real Estate</b>	1,516.17	1,574.51	-3.71%	-3.71%	-3.71%
Value Traded Mn	554.9012		<b>Insurance</b>	2,166.12	2,218.56	-2.36%	-2.36%	-2.36%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,906.95	1,962.70	-2.84%	-2.84%	-2.84%
			<b>Consumer Goods</b>	7,579.44	7,802.91	-2.86%	-2.86%	-2.86%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	2.35	0.09%	INDUSTRIES QATAR	11.83	-8.22%	QATAR ALUMINUM MANUFACTUR	1.19	40821.81
-	-	-	WIDAM FOOD CO	2.05	-8.17%	BALADNA	1.12	22992.82
-	-	-	MANNAI CORPORATION QPSC	3.27	-6.78%	ESTITHMAR HOLDING QPSC	2.35	17506.71
-	-	-	MESAIEED PETROCHEMICAL HOLDI	1.35	-6.47%	AL RAYAN BANK	2.16	15982.68
-	-	-	INMA HOLDING COMPANY	3.33	-6.15%	MESAIEED PETROCHEMICAL HOLDI	1.35	12794.93

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,919.10							
Change	-19.42	-1.00%						
Previous Close	1,938.52		<b>MSCI Bahrain</b>	155.66	155.66	0.00%	0.00%	-0.22%
Open	1,938.52		<b>MSCI Bahrain Domestic Islamic</b>	60.79	60.79	0.00%	0.00%	-0.23%
Day's High	1938.520		<b>MSCI Bahrain Net TR USD</b>	438.80	438.80	0.00%	0.00%	-0.21%
Day's Low	1916.770							
YTD Change	-3.36%							
Volume Mn	533.45							
Value Traded Mn	0.175							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.25	6.52%	SEEF PROPERTIES	0.12	-9.09%	AL SALAM BANK BSC	0.20	316.42
SOLIDARITY BAHRAIN BSC	0.35	6.06%	GFH FINANCIAL GROUP BSC	0.29	-5.23%	ITHMAAR HOLDING BSC	0.02	200.00
ZAIN BAHRAIN BSCC	0.11	0.92%	ALUMINIUM BAHRAIN BSC	1.09	-1.80%	BBK BSC	0.49	103.48
-	-	-	APM TERMINALS BAHRAIN BSC	1.05	-1.78%	GFH FINANCIAL GROUP BSC	0.29	88.94
-	-	-	AL SALAM BANK BSC	0.20	-1.00%	ALUMINIUM BAHRAIN BSC	1.09	58.78

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,587.89							
Change	-412.84	-5.16%	<b>Industrials</b>	700.60	728.91	-3.88%	-5.97%	-3.18%
Previous Close	8,000.73		<b>Banks</b>	1,913.85	2,027.59	-5.61%	-6.37%	5.75%
Open	7,673.75		<b>Consumer Service</b>	944.54	913.72	3.37%	-4.30%	-5.42%
			<b>Technology</b>	1,083.97	1,149.45	-5.70%	0.68%	4.20%
Day's High	7,713.05		<b>Real Estate</b>	1,436.20	1,513.58	-5.11%	-5.33%	6.14%
Day's Low	7,513.97		<b>Financial Services</b>	1,399.92	1,491.77	-6.16%	-7.19%	-7.33%
YTD Change	3.06%		<b>Telecom</b>	1,010.82	1,039.44	-2.75%	-3.72%	-0.68%
			<b>Health Care</b>	570.59	570.59	0.00%	0.00%	24.50%
Volume Mn	0.35		<b>Insurance</b>	2,092.51	2,085.46	0.34%	-1.86%	1.81%
Value Traded Mn	96.53		<b>Basic Materials</b>	877.81	911.00	-3.64%	-2.35%	-3.67%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ALKOUT INDUSTRIAL PROJECTS C	1049.00	5.53%	SOKOUK HOLDING CO SAK	46.10	-17.83%	GULF BANK	340.00	28786.33
KUWAIT INSURANCE CO	569.00	4.60%	AL SAFAT ENERGY HOLDING COMP	45.50	-17.27%	KUWAIT FINANCE HOUSE	745.00	26131.66
AQAR REAL ESTATE INVESTMENTS	85.60	4.39%	MUNSHAAT REAL ESTATE PROJECT	129.00	-14.57%	WARBA BANK KSCP	208.00	22832.48
MEZZAN HOLDING CO KSCC	850.00	3.66%	OSOS HOLDING GROUP CO	113.00	-13.08%	KUWAIT INTERNATIONAL BANK	208.00	17447.45
ARKAN AL KUWAIT REAL ESTATE	106.00	2.91%	NATIONAL CLEANING COMPANY	47.00	-12.80%	BURGAN BANK	221.00	15500.93

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518  
Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net  
Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518  
Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

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